

CANNON BUILDING 861 SILVER LAKE BLVD., SUITE 203 DOVER, DELAWARE 19904-2467

## STATE OF DELAWARE COUNCIL ON REAL ESTATE APPRAISERS

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PUBLIC MEETING MINUTES: COUNCIL ON REAL ESTATE APPRAISERS

MEETING DATE AND TIME: Tuesday, March 18, 2014 at 9:30 a.m.

PLACE: 861 Silver Lake Boulevard, Dover, Delaware

Conference Room A, 2nd floor of the Cannon Building

MINUTES APPROVED: April 15, 2014

#### **Members Present**

Georgianna Trietley, Chair, Professional Member Lynn Baker, Professional Member, Vice Chair Ronald Mandato, Professional Member Brad Levering, Professional Member Douglas Nickel, Professional Member Jan Jenkins, Public Banking Member Frank Long, Public Member

#### **Division Staff/Deputy Attorney General**

Kevin Maloney, Deputy Attorney General Amanda McAtee, Administrative Specialist II David Mangler, Division Director

#### **Members Absent**

None

#### **Public Present**

Doug Sensabaugh

## **Call to Order**

Ms. Trietley called the meeting to order at 9:32 a.m.

#### **Review and Approval of Minutes**

Ms. McAtee requested that the Council table the review and approval of the minutes. Due to inclement weather, state offices were closed and Ms. McAtee was unable to finish the minutes. The Council tabled the review and approval of meeting minutes from February 18, 2014.

DE Council of Real Estate Appraisers Meeting Minutes – March 18, 2014 Page 2

## **Unfinished Business**

#### Andrew Smith

Mr. Nickel stated that he had reviewed two out of five reports and had found errors that resulted in non-credible results because the value determinations were not accurate and USPAP Standards one and two violations were found. Ms. McAtee stated that a letter had been received from the Appraisal Subcommittee which requested for action in the matter of Mr. Smith and for Council to determine if the appraiser was Appraisal Qualifications Board (AQB) compliant or not.

Mr. Maloney stated that the Council was being asked of two things: the first was changing the status of Mr. Smith on the national registry to either "no" or "unknown" under AQB compliance, and the second thing was the Council had to decide on was whether to revoke or annul the credential. Ms. McAtee and Mr. Maloney were under the impression that if the Council did not take action on the national registry that the ASC would change his national registry status to "unknown." However, the letter received from the ASC contradicted this. Mr. Maloney stated that Mr. Smith's license was a constitutionally protected property interest and could not be taken away without allowing Mr. Smith the option of requesting a hearing. Mr. Maloney stated that changing his status on the national registry seemed premature since the Council had not taken action on his credential. Mr. Maloney did not believe that the Council had the ability to change Mr. Smith's status on the national registry without affording him due process rights.

Mr. Maloney stated that the best the Council could do would be to tell the ASC what the Council intended to do. Mr. Levering suggested that Mr. Nickel review Mr. Smith's other three reports and bring his findings to the next Council meeting.

Mr. Levering made a motion, seconded by Mr. Baker, for Mr. Nickel to go through the remaining three reports and bring his findings to the next meeting. The motion carried unanimously.

The Council requested that Mr. Maloney and Mr. Mangler contact the ASC to inform them of their progress. Mr. Nickel would complete his review of the reports and bring his analysis to the April 15, 2014 meeting.

## **Status of Complaints**

None

# <u>Continued Discussion on State Rules and Regulations Course Requirement for Initial Licensure</u>

Mr. Levering stated that out of state appraisers using temporary permits signed an affidavit that stated that they understood Delaware's Rules and Regulations and this was not sufficient in his opinion. Mr. Mandato stated that he read the Delaware Rules and Regulations and stated that the only difference from USPAP was the Rules and Regulations course covered the investigative unit process. Mr. Nickel stated that the Delaware Rules and Regulations Course was a requirement for each renewal cycle in any category of licensure, including trainee. Ms. McAtee stated that this this course was not covered under the statute for initial licensing requirements and the statute would need to be amended to require this, furthermore the ASC already had guidelines in place for the qualifying education. The Council did not wish to explore the topic any further since it was already a requirement at license renewal.

#### **New Business**

New Complaints

None

DE Council of Real Estate Appraisers Meeting Minutes – March 18, 2014 Page 3

## Discussion of Spring Dates

Ms. McAtee stated that she had numerous dates for the Council's annual seminar. After discussion, the Council decided for the annual seminar to be held on May 20, 2014 at 9:00 a.m. until 12 noon with the Council's meeting to follow at 1:00pm. The topic and speaker had not been determined.

#### Ratification of Issued Licenses

Mr. Nickel made a motion, seconded by Mr. Mandato, to ratify the list of licenses issued below. The motion carried unanimously.

Albert R. Crosby, CGRPA Jamie L. McMahan, Trainee Joel H. Cline, CGRPA

## Review of Application for Certified Assessor

None

## Review of Application for Examination

None

## Review of Application for Re-examination

None

## Review of Application for Exemption

None

### Reciprocity

## James Martin

Mr. Maloney stated that Mr. Martin had signed a consent agreement in the State of Massachusetts that indicated that he had not completed the 7 hour USPAP continuing education course which was a requirement during his licensure period. Mr. Martin had later applied to the State of Vermont and neglected to indicate on the application the discipline that he had received in the State of Massachusetts. The State of Vermont denied his reciprocity application after Mr. Martin did not request a hearing in response to their proposal to deny his application decision. After review and discussion, Mr. Mandato made a motion, seconded by Ms. Jenkins, to approve the reciprocity application of James Martin. The motion carried by majority with Mr. Levering opposed.

## Review of Hearing Officer Recommendations

None

#### Review and Deliberation of Consent Agreements

None

#### Review of Application for Temporary Practice Permit

None

#### Review of Experience Log

## William Salus - Trainee to LRPA

Ms. Trietley was assigned to review the experience log of William Salus.

## Approval of Continuing Education Activities

Ms. McAtee stated that the continuing education applications had not been amended to the agenda due to the inclement weather and subsequent closing of state offices. Ms. McAtee requested that the Council amend the agenda in order to review the continuing education applications.

Mr. Nickel made a motion, seconded by Mr. Baker, to amend the agenda to include the review and approval of the following continuing education activities:

DE Chapter Appraisal	Pesky Reviewers: What We're Looking			
Inst.	For In Commercial & Res. Appraisals	classroom	3/11/2014	2 CE
	Residential Applications - Using			
	Technology to Measure & Support			
Appraisal Institute	Assignment Results	classroom	TBD	7 CE
Appraisal Institute	Residential Applications 2	classroom	TBD	7 CE
	Using Spreadsheet Programs in Real			
Appraisal Institute	Estate Appraisal - Synchronous	classroom	TBD	7 CE
	Applications & Interpretation of Simple			
Appraisal Institute	Linear Regression	classroom	TBD	15 QE/14 CE
Appraisal Institute	7-Hour USPAP Update	classroom	TBD	7CE
Appraisal Institute	15-Hour USPAP Course	classroom	TBD	15QE
DE State & John	Place-Making Economic Develop. Real			
Hopkins Carey	Estate Strategies			
Business School	•	classroom	4/3/2014	3 CE
Dynasty School	Residential Market Analysis & Highest & Best Use			15QE/14CE
Dynasty School	Residential Sales Comparison & Income Approach			30QE/28CE
Dynasty School	General Appraiser Site Valuation and Cost Approach			30QE/28CE
	2015 Supervisor-Trainee Courses	virtual		
McKissock	·	classroom	TBD	?
	Analyze This! Application of Appraisal		open	
McKissock	Analysis	live webinar	enrollment	4 CE
McKissock	UAD - Up Close and Personal		open	
	·	live webinar	enrollment	3 CE
N 4 = 1/: =   .	Analyze This! Application of Appraisal		open	4.65
McKissock	Analysis	online	enrollment	4 CE
McKissock	2014-2015 7hr USPAP Update Course	classroom	TBD	7 CE

The motion carried unanimously.

After review, Mr. Nickel made a motion, seconded by Mr. Baker, to approve the continuing education in the amended listing above. The motion carried unanimously.

#### **Board Order Compliance**

None

## Correspondence

## OnCourse Learning Corporation - Change of Ownership

Ms. McAtee stated that Career Webschool had recently changed ownership and the company's name changed to OnCourse Learning Corporation.

DE Council of Real Estate Appraisers Meeting Minutes – March 18, 2014 Page 5

## Other Business before the Council (for discussion only)

None

## **Public Comment**

None

## **Next Meeting**

The next meeting is scheduled for April 15, 2014 at 9:30 a.m. in Conference Room A second floor, Cannon Building, 861 Silver Lake Boulevard, Dover, Delaware.

## <u>Adjournment</u>

Mr. Mandato made a motion, seconded by Mr. Nickel, to adjourn the meeting. There being no further business before the Council, the meeting adjourned at 11:26 a.m. The motion carried unanimously.

Respectfully submitted,

Amanda McAtee

Administrative Specialist II

The notes of this meeting are not intended to be a verbatim record of the topics that were presented or discussed. They are for the use of the Council members and the public in supplementing their personal notes and recall for presentations.